

## Testimonial

### 29.11.04

Although we were both earning good salaries, we seemed to be making slow progress with our mortgage and savings.

We decided to enlist the help of a Financial Planner. That's when we met (SIC) the team from Investment & Planning Professionals (Australian Financial Services) of Dubbo.

They demonstrated how we could reduce our mortgage from 18 years down to around 4 years and create an investment portfolio. They made all the banking and investment arrangements and then educated us on how to keep track of our finances, month by month.

Almost four years later and we have sold our previous home and bought a new home and are well under way paying it off in the next six years, all made possible by following the CAIMS Plan, which Investment & Planning Professionals have developed. Our investment portfolio has grown substantially. We have exceeded our goal expectations and will be in a position to retire in our mid to late 50's if we desire.

We would highly recommend Investment & Planning Professionals to anyone who is serious about financial independence and wealth creation. We have found Investment & Planning Professionals to be very professional and friendly. They always keep us well informed and their personal service is exemplary.

**Commercial Pilot & Registered Nurse, Sydney NSW**